

Sardinia Empirical Trade Conference

University of Cagliari

Sardinia, Italy

September 6-8, 2018

Host:

**Department of Business and Economics,
University of Cagliari, Sardinia, Italy**

<http://www.freit.org/SETC/2018/>

<http://facolta.unica.it/segp/>

Organizers:

Anna Maria Pinna, *University of Cagliari & CRENOS*

Andrea Ariu, *Ludwig-Maximilians-Universität München & IFO*

Jon Haveman, *FREIT*

Sponsored by:
Department of Business and Economics



and
*FREIT: Forum for Research in Empirical
International Trade*

Thursday, September 6, 2018

8:45 – 9:15 a.m.

Welcome address

- Prof. Maria del Zompo, Rector of the University of Cagliari
- Jon Haveman, FREIT

Session 1

Chair: Anna Maria Pinna, University of Cagliari

9:15 – 10:15 a.m.

“Intangible Assets and the Organization of Global Supply Chains”

- Anna Ignatenko, UC Davis

Discussant: Monica Morlacco, Yale

10:15 – 10:30 a.m.

Break – Snacks and beverages provided

10:30 – 11:30 a.m.

“Trade Integration and the Fragility of Trade Relationships: Theory and Empirics”

- Tibor Besedes, Georgia Institute of Technology

Discussant: Lenoir Clemence, CREST

11:30 – 11:45 a.m.

Break – Snacks and beverages provided

11:45 – 12:45 p.m.

“Building a Customer Base under Liquidity Constraints”

- Lenoir Clemence, CREST

Discussant: Alessandro Sforza, University of Bologna

12:45 p.m. – 2:00 p.m.

Lunch

Session 2

Chair: Andrea Ariu, LMU Munich and IFO

- 2:00 – 3:00 p.m. “Globalization and Electoral Outcomes: Evidence from Italy”
➤ Mauro Caselli, University of Trento
Discussant: Federica Coelli, Oslo University
- 3:00 – 3:15 p.m. Break – Snacks and beverages provided
- 3:15 – 4:15 p.m. “Trade Policy Uncertainty and Innovation: Evidence from China”
➤ Federica Coelli, Oslo University
Discussant: Antoine Berthou, Banque de France
- 4:15 – 4:30 p.m. Break – Beverages provided
- 4:30 – 5:30 p.m. “Renegotiation of Trade Agreements and Firm Exporting Decisions”
➤ Oliver Exton, Cambridge University
Discussant: Andrea Ariu, LMU Munich and IFO

Adjourn

Friday, September 7, 2018

Session 3

Chair: Anna Maria Pinna, University of Cagliari

- 9:00 – 10:00 a.m. “Market Power in Input Markets: Theory and Evidence from French Manufacturing”
➤ Monica Morlacco, Yale
Discussant: Anna Ignatenko, UC Davis
- 10:00 – 10:15 a.m. Break – Snacks and beverages provided
- 10:15 – 11:15 a.m. “Techies, Trade, and Skill-Biased Productivity: Firm Level Evidence from France”
➤ Ariell Reshef, Paris School of Economics
Discussant: Tibor Besedes, Georgia Institute of Technology
- 11:15 – 11:30 a.m. Break – Snacks and beverages provided
- 11:30 – 12:30 p.m. “Estimating the Gains from Trade in Frictional Local Labor Markets”
➤ German Pupato, Ryerson University
Discussant: Mauro Caselli, University of Trento

12:30 p.m. – 2:00 p.m.

Lunch

Session 4

Chair: Tibor Besedes, Georgia Institute of Technology

2:00 – 3:00 p.m.

“CEOs’ multicultural experience, firm networks and performance: Evidence from firm-to-firm transaction data in Japan”

➤ Tadashi Ito, Gakushuin University

Discussant: Oliver Exton, University of Cambridge

3:00 – 3:15 p.m.

Break – Beverages provided

3:15 – 4:15 p.m.

“The diffusion of knowledge via managers' mobility”

➤ Alessandro Sforza, University of Bologna and Aarhus

Discussant: Tadashi Ito, Gakushuin University

4:15 – 4:30 p.m.

Break – Beverages provided

4:30 – 5:30 p.m.

“Concordia Parvae Res Crescunt: Natural Experiment Evidence on the Effect of Migration and GVCs”

➤ Andrea Ariu, LMU Munich

Discussant: Ariell Reshef, Paris School of Economics

5:30 – 5:45 p.m.

Break – Beverages provided

5:45 – 6:45 p.m.

Keynote Lecture:

“Spinning the web: The impact of ICT on trade in manufactured products”

➤ Claudia Steinwender, MIT Sloan

Adjourn

Saturday, September 8, 2018

Session 5

Chair: Jon Haveman, FREIT

9:00 – 10:00 a.m.

“Organizing Supply Chains: Input Cost Shares and Vertical Integration”

➤ Frank Pisch, University of St. Gallen

Discussant: Armando Rungi, IMT Lucca

10:00 – 10:15 a.m.

Break – Snacks and beverages provided

10:15 – 11:15 a.m.

“Measuring the Input Rank in Global Supply Networks”

➤ Armando Rungi, IMT Lucca

Discussant: Frank Pisch, University of St. Gallen

11:15 – 11:30 p.m.

Break – Snacks and beverages provided

11:30 – 12:30 p.m.

“Productivity, (Mis)allocation and Trade”

➤ Anthoine Berthou, Banque de France

Discussant: German Pupato, Ryerson University

Adjourn Conference